**INTEREST RATES MARKET NOTICE**

**Date: 17 June 2020**

**Subject:** New Financial Instrument Listing

***(CITY OF EKURHULENI METROPOLITAN MUNICIPALITY – “EMM09P”)***

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The JSE Limited has granted a listing to **CITY OF EKURHULENI METROPOLITAN MUNICIPALITY** on Interest Rate Market with effect from 18 June 2020**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** EMM09P

**Nominal Issued** R 900,000,000.00

**Issue Price** 100%

**Coupon** 11.796%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 18 June 2032

**Books Close** 8 June, 8 December

**Interest Payment Date(s)** 18 June, 18 December

**Last Day to Register** By 17:00 on7 June, 7 December

**Issue Date** 18 June 2020

**Date Convention** Modified Following

**Interest Commencement Date** 18 June 2020

**First Interest Payment Date** 18 December 2020

**ISIN No.** ZAG000168824

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/EMM09P_Pricing%20Supplement%201806.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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